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Staff Use

Application Received ___/___/___

MONROE COUNTY YMCA 2022 MEMBERSHIP FINANCIAL ASSISTANCE APPLICATION

Completed Financial Assistance Applications must be submitted by Tuesday, November 30, to either Branch in order to receive consideration. Applications can be submitted at Y Welcome Centers or via mail. **Submissions sent by email will NOT be accepted due to security concerns. Please submit only pages 1 and 2 of your tax return paperwork along with this application and other supporting documentation.**

Primary Applicant (Adult) First Name: _____ Last Name: _____

Home Address: _____ City: _____ Zip: _____

Email Address: _____

Please print clearly

Cell or Home Phone: _____ Work Phone: _____

Primary Applicant Date of Birth: ____/____/____

Spouse and Dependents Living at Home

(This includes spouse, dependents, or other persons living in same residence. Please list all household members regardless of their intention to have a membership with the Y. Tax forms must reflect those individuals listed below.)

Name:	Relationship:	Birthdate:	Name of School or Workplace:
_____	_____	____/____/____	_____
_____	_____	____/____/____	_____
_____	_____	____/____/____	_____
_____	_____	____/____/____	_____
_____	_____	____/____/____	_____
_____	_____	____/____/____	_____
_____	_____	____/____/____	_____

Primary Applicant's Employment: _____

___ Full-Time ___ Part-Time ___ Self-Employed ___ Seasonal Work ___ Hours per week

Spouse/Other Household Member Employment: _____

___ Full-Time ___ Part-Time ___ Self-Employed ___ Seasonal Work ___ Hours per week

Please describe your need for applying to receive financial assistance from the Y. (For example, disability, financial hardships, etc.) If additional space is required, please write on the back of this form.

Has your financial situation changed due to the COVID-19 pandemic that might not be reflected on your 2020 tax returns?

Please check the appropriate membership type – one only:

- # of Youth (7-18) – Please note: any child under the age of seven must have at least one adult included in the membership you are requesting for your situation.
- # of Young Adults (19-29)
- # of Adults (30-64)
- 1 Adult + Dependents*
- 2 Adults
- 2 Adults + Dependents

Senior 65+

- 1 Adult (ages 65 and up)
- 2 Adults (ages 65 and up)

*Dependents: Includes up to the age of 22 and senior adults living in the same household.

Please itemize your gross Monthly Income in the designated lines below. Then add all income sources together to determine the Total Monthly Income in the designated box below. Once you have calculated the total monthly income, multiply the amount by 12. This is the Total Annual Income to record in the designated box below.

	PRIMARY APPLICANT Monthly Income	SPOUSE'S Monthly Income	OTHER Monthly Income
Salary, Wages, and Tips	\$ _____	\$ _____	\$ _____
Unemployment Compensations	\$ _____	\$ _____	\$ _____
Child Support	\$ _____	\$ _____	\$ _____
Disability	\$ _____	\$ _____	\$ _____
Social Security Compensations	\$ _____	\$ _____	\$ _____
Aid for Dependent Children (AFDC)	\$ _____	\$ _____	\$ _____
Alimony	\$ _____	\$ _____	\$ _____
WIC	\$ _____	\$ _____	\$ _____
School Loan Income	\$ _____	\$ _____	\$ _____
Housing Allowance	\$ _____	\$ _____	\$ _____
Food Stamps	\$ _____	\$ _____	\$ _____
Other?	\$ _____	\$ _____	\$ _____
TOTAL MONTHLY INCOME	\$ _____	\$ _____	\$ _____
TOTAL ANNUAL INCOME (Monthly X12)	\$ _____	\$ _____	\$ _____

Submit your completed Financial Assistance application with the following:

1. Current year's (2020) Federal Tax Return (**Form 1040, pages 1 and 2 only, or 1040EZ**) OR check below if it is applicable to your circumstances. **Please mark out all Social Security numbers and tax ID numbers on submitted paperwork.**

_____ I do not file a federal tax return based upon federal government income guidelines.

2. Copies of your last two paycheck stubs or a letter from your employer stating your annual salary
3. Copies of any documentation to support the sources of income or assistance

Applications received without the above documentation attached will be returned unprocessed. Please provide copies of documentation only. DOCUMENTS WILL NOT BE RETURNED.

Space reserved for additional information:

By signing this application, I verify that the information I have provided is true and complete. I understand any person who knowingly files an application containing false, incomplete, or misleading information may have benefits revoked and be held personally responsible for all illegally obtained benefits.

I hereby give my consent for release of all the above information for consideration for financial assistance. I have attached all required documentation. I understand the documentation will be used to assess my percentage of assistance and what my assessed monthly membership contribution will be.

Financial Assistance is only being considered for the 2022 calendar year. A new application must be completed every November in order to be considered for Financial Assistance for the next calendar year.

Signature of Applicant (Must be 18 or older)

_____/_____/_____
Date

Membership Financial Assistance FAQ

Question: What is required in order to receive Financial Assistance?

Answer: All applicants must visit the Monroe County YMCA website (www.monroecountyyymca.org/FA), print off an application form, answer all of the required questions, as well as submit the required documentation for their application to be considered for financial assistance.

Question: When are Financial Assistance applications due?

Answer: Completed applications for membership assistance must be submitted by November 30, 2021.

Question: If I received financial assistance last year, does it guarantee that I will receive financial aid in 2022?

Answer: No. All former recipients of financial aid in the past as well as new applicants are required to submit a new application for financial assistance each November. Due to the ongoing COVID-19 pandemic, the level of giving you received in previous years may be lower due to the increase in need within our community.

Question: Why do I need to resubmit a Financial Assistance Application each year?

Answer: Because an individual's financial circumstances may improve or unfortunately become worse, financial awards need to be based upon the most accurate and current financial information available. For these reasons, submitting a new application every year is required.

Question: What is the maximum amount of financial assistance I could potentially receive?

Answer: The total amount awarded is dependent upon the total number of applicants and the total amount of Y for All dollars available for distribution.

Question: How will I be notified regarding the status of my Financial Assistance application?

Answer: All applicants will receive a letter notifying them of the outcome of their request for financial assistance by December 15, 2021.

Question: What is the likelihood that my application will be approved for financial assistance?

Answer: This is ultimately dependent upon the total number of applications received and the scope and breadth of the need demonstrated by the respective applicants.

Question: I noticed one of the terms and conditions of receiving financial assistance is that I and or my family will be required to use the facility at least 12 times per month. Why is that?

Answer: Research indicates exercising 12 times per month is the minimum amount of time an individual should devote to exercise in order to achieve a health benefit. Also, we need to make sure recipients that did receive financial assistance are actually using the Y facilities and programs. If they are not taking advantage of the Y membership, their membership will be terminated and awarded to another individual or family.